AVONDALE WEALTH MANAGEMENT LLC

Form ADV Part 2B Supplements

4101 Parkstone Heights Drive, Suite 250
Austin, Texas 78746
(512) 505-8148

14825 St. Mary's Lane, Suite 255
Houston, Texas 77079
(832) 619-1643

Appointment Only: 5004 Bee Creek Rd., Suite 300
Spicewood, TX 78669
(512) 953-1933
www.avondalewealth.com

January 2018

This Disclosure Brochure provides information about the following individuals listed below that supplements Avondale Wealth Management LLC's ("Avondale") Form ADV Part 2A Brochure.

- Justin C. Jacobs
- Samuel S. McGee
- Alec B. Walker
- Steven T. Price
- Steven C. Dechert
- Christopher L. Perego

If you have any questions about the contents of this Disclosure Brochure, please contact us at (832) 619-1643 or by email at info@avondalewealth.com.

Additional information about Avondale and its advisory persons are available on the SEC's website at www.adviserinfo.sec.gov.

(Part 2B of Form ADV)

Supervised Person(s):

Justin C. Jacobs

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January 2018

Purpose of the Brochure Supplement:
This Brochure Supplement provides information about Justin C. Jacobs that supplements the Avondale Wealth Management, LLC Disclosure Brochure document. You should have received a copy of that Disclosure Brochure. Please contact Joanne G. Burks if you did not receive Avondale Wealth Management, LLC's Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Justin C. Jacobs is available on the SEC's website at *www.adviserinfo.sec.gov* (the CRD number for Justin C. Jacobs is 4268827).

ITEM 2 - EDUCATIONAL AND BUSINESS EXPERIENCE

Justin C. Jacobs, (b**.** 1977), co-CEO and CFO of Avondale Wealth Management, LLC.

Education:

B.S. - Economics - Yale University, 2000

Business Background:

Avondale Wealth Management, LLC	(2010 - Present)
Purshe Kaplan Sterling Investments, Inc.	(2010 - Present)
BBVA Compass Wealth Management.	(2006 – 2010)
Merrill Lynch, Pierce, Fenner & Smith, Inc.	(2000 – 2006)

Groups and Associations:

Board member of CK Youth Organization, Board member of Boy Scouts of American, and Chairman of the Board for Fellowship of Christian Athletes

ITEM 3 - DISCIPLINARY INFORMATION

Justin C. Jacobs has not had any legal or disciplinary events in his past.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to being investment adviser representatives (hereafter "IA Reps") of Avondale Wealth Management, LLC (hereafter "Avondale"), Jacobs is licensed as independent insurance agent in Texas. Jacobs makes recommendations on insurance products and also, as an independent insurance agent, sells those recommended insurance products to advisory Clients. When such recommendations or sales are made, a conflict of interest exists as Jacobs earns insurance commissions for the sale of those products, which creates an incentive to recommend such products. Avondale requires that Jacobs disclose this conflict of interest when such recommendations are made. Clients may purchase recommended insurance products from other insurance agents not affiliated with Avondale.

Justin C. Jacobs is a Registered Representative Agent of Purshe Kaplan Sterling Investments, 18 Corporate Woods Boulevard, Albany, New York 12201, a FINRA registered Broker-dealer. On occasion, he affects transactions on behalf of Clients of Avondale Wealth Management, LLC with respect to the purchase of securities products. The registered representative affecting the transaction receives a commission. Commission payments are made directly to the individual registered representative who effected the transaction. Prior to affecting a transaction, disclosure will be provided to the Client that the registered representative will receive a commission. No compensation is paid to Avondale Wealth Management LLC, Inc. with respect to such transactions.

Justin C. Jacobs is a 50% owner of Avondale Holdings LLC, a holding company for owner occupied real estate. This is a passive investment. Time spent on this activity is less than 1% of Jacobs' time.

ITEM 5 - ADDITIONAL COMPENSATION

Aside from the sales commissions paid by insurance companies and/or broker-dealer to Jacobs (see the "OTHER BUSINESS ACTIVITIES" section above), Jacobs doesn't receive any additional compensation from non-Clients for providing advisory services. All advisory compensation is paid by Clients directly.

ITEM 6 - SUPERVISION:

Joanne Burks, as Chief Compliance Officer, is primarily responsible for the supervision of Avondale Wealth Management, LLC and its IA Reps. Advisory Clients may contact Joanne or any principal at the phone number listed on this brochure.

(Part 2B of Form ADV)

Supervised Person(s):

Samuel S. McGee, CFA

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January 2018

Purpose of the Brochure Supplement:
This Brochure Supplement provides information about Samuel S. McGee that supplements the Avondale Wealth Management, LLC Disclosure Brochure document. You should have received a copy of that Disclosure Brochure. Please contact Joanne G. Burks if you did not receive Avondale Wealth Management, LLC's Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Samuel S. McGee is available on the SEC's website at *www.adviserinfo.sec.gov* (the CRD number for Samuel S. McGee is 4551147).

CFA Program:

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 107,000 CFA charter holders working in 135 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards
The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charter holders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charter holders—often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 23 countries/territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.
Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA charter, visit www.cfainstitute.org.

ITEM 2 - EDUCATIONAL AND BUSINESS EXPERIENCE

Samuel S. McGee, CFA (b. 1975), Co-CEO and CIO of Avondale Wealth Management, LLC.

Education:

MBA in Finance, *Bauer School at the University of Houston*. 2001
B.S. in Business Administration, *Texas A & M University,* 1998

Business Background*:*

Avondale Wealth Management, LLC	(2010 - Present)
Purshe Kaplan Sterling Investments, Inc.	(2010 - Present)
Avondale Consulting LLC	(2011 – 2012)
BBVA Compass Wealth Management.	(2007 – 2010)
Wachovia Securities, LLC	(2005 – 2007)
Wachovia Bank, N.A.	(2004 – 2007)
Banc of America Investment Services, Inc.	(2002 – 2004)
Bank of America, N.A.	(2002 – 2004)
MD Anderson Cancer Center	(2000 – 2002)
Norwest/Wells Fargo Financial	(1998 – 2000)

Groups and Associations:

ITEM 3 - DISCIPLINARY INFORMATION

Samuel S. McGee has not had any legal or disciplinary events in his past.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to being investment adviser representatives (hereafter "IA Reps") of Avondale Wealth Management, LLC (hereafter "Avondale"), McGee is licensed as independent insurance agent in Texas. McGee makes recommendations on insurance products and also, as an independent insurance agent, sells those recommended insurance products to advisory Clients. When such recommendations or sales are made, a conflict of interest exists as McGee earns insurance commissions for the sale of those products, which creates an incentive to recommend such products. Avondale requires that McGee disclose this conflict of interest when such recommendations are made. Clients may purchase recommended insurance products from other insurance agents not affiliated with Avondale.

Samuel S. McGee, is a Registered Representative Agent of Purshe Kaplan Sterling Investments, 18 Corporate Woods Boulevard Albany, New York 12201, a FINRA registered Broker-dealer. On occasion, he affects transactions on behalf of Clients of Avondale Wealth Management, LLC with respect to the purchase of securities products. The registered representative affecting the transaction receives a commission. Commission payments are made directly to the individual registered representative who effected the transaction. Prior to affecting a transaction, disclosure will be provided to the Client that the registered representative will receive a commission. No compensation is paid to Avondale Wealth Management LLC, Inc. with respect to such transactions.

Samuel S. McGee is a 50% owner of Avondale Holdings LLC, a holding company for owner occupied real estate. This is a passive investment. Time spent on this activity is less than 1% of McGee's time.

Samuel S. McGee volunteers with a Men's Bootcamp. McGee leads men on workouts and helps them achieve their fitness goals. Time spent on this activity is less than 10 hours a month.

ITEM 5 - ADDITIONAL COMPENSATION

Aside from the sales commissions paid by insurance companies and/or broker-dealer to McGee (see the "OTHER BUSINESS ACTIVITIES" section above), McGee doesn't receive any additional compensation from non-Clients for providing advisory services. All advisory compensation is paid by Clients directly.

ITEM 6 - SUPERVISION

Joanne Burks, as Chief Compliance Officer, is primarily responsible for the supervision of Avondale Wealth Management, LLC and its IA Reps. Advisory Clients may contact Joanne or any principal at the phone number listed on this brochure.

(Part 2B of Form ADV)

Supervised Person(s):

Alec B. Walker

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AVONDALE WEALTH MANAGEMENT LLC

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January 2018

Purpose of the Brochure Supplement:
This Brochure Supplement provides information about Alec B. Walker that supplements the Avondale Wealth Management, LLC Disclosure Brochure document. You should have received a copy of that Disclosure Brochure. Please contact Joanne G. Burks if you did not receive Avondale Wealth Management, LLC's Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Alec B. Walker is available on the SEC's website at *www.adviserinfo.sec.gov* (the CRD number for Alec B. Walker is 6387228).

ITEM 2 - EDUCATIONAL AND BUSINESS EXPERIENCE

Alec B. Walker, (b. 1991), Financial Advisor, Avondale Wealth Management, LLC.

Education:

BBA in Supply Chain Management, Bauer Honors College,
University of Houston, 2014

Business Background*:*

Avondale Wealth Management, LLC	(2014 - Present)
University of Houston Rec Center	(2011 – 2014)
Sam's Club	(2013 – 2013)
YMCA	(2011 – 2011)

ITEM 3 - DISCIPLINARY INFORMATION

Alec B. Walker has not had any legal or disciplinary events in his past.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to being investment adviser representatives (hereafter "IA Reps") of Avondale Wealth Management, LLC (hereafter "Avondale"), Walker is licensed as independent insurance agent in Texas. Walker makes recommendations on insurance products and also, as an independent insurance agent, sells those recommended insurance products to advisory Clients. When such recommendations or sales are made, a conflict of interest exists as Walker earns insurance commissions for the sale of those products, which creates an incentive to recommend such products. Avondale requires that Walker disclose this conflict of interest when such recommendations are made. Clients may purchase recommended insurance products from other insurance agents not affiliated with Avondale.

ITEM 5 - ADDITIONAL COMPENSATION

Aside from the sales commissions paid by insurance companies to Walker (see the "OTHER BUSINESS ACTIVITIES" section above), Walker doesn't receive any additional compensation from non-Clients for providing advisory services. All advisory compensation is paid by Clients directly.

ITEM 6 - SUPERVISION

Joanne Burks, as Chief Compliance Officer, is primarily responsible for the supervision of Avondale Wealth Management, LLC and its IA Reps. Advisory Clients may contact Joanne or any principal at the phone number listed on this brochure.

(Part 2B of Form ADV)

Supervised Person(s):

Steven T. Price

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January 2018

Purpose of the Brochure Supplement:
This Brochure Supplement provides information about Steven T. Price that supplements the Avondale Wealth Management, LLC Disclosure Brochure document. You should have received a copy of that Disclosure Brochure. Please contact Joanne G. Burks if you did not receive Avondale Wealth Management, LLC's Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Steven T. Price is available on the SEC's website at *www.adviserinfo.sec.gov* (the CRD number for Steven T. Price is 6548741).

ITEM 2 - EDUCATIONAL AND BUSINESS EXPERIENCE

Steven T. Price, (b. 1991), Financial Advisor, Avondale Wealth Management, LLC.

Education:

BA in Economics from Wake Forest University, 2014

Business Background:

Avondale Wealth Management, LLC	(2015 - Present)
Les Cougars des Saint-Ouen L'aumone	(2014 – 2015)
Wake Forest University	(2005 – 2014)

ITEM 3 - DISCIPLINARY INFORMATION

Steven T. Price has not had any legal or disciplinary events in his past.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to being investment adviser representatives (hereafter "IA Reps") of Avondale Wealth Management, LLC (hereafter "Avondale"), Price is licensed as independent insurance agent in Texas. Price makes recommendations on insurance products and also, as an independent insurance agent, sells those recommended insurance products to advisory Clients. When such recommendations or sales are made, a conflict of interest exists as Price earns insurance commissions for the sale of those products, which creates an incentive to recommend such products. Avondale requires that Price disclose this conflict of interest when such recommendations are made. Also, Clients may purchase recommended insurance products from other insurance agents not affiliated with Avondale.

ITEM 5 - ADDITIONAL COMPENSATION

Aside from the sales commissions paid by insurance companies to Price (see the "OTHER BUSINESS ACTIVITIES" section above), Price doesn't receive any additional compensation from non-Clients for providing advisory services. All advisory compensation is paid by Clients directly.

ITEM 6 - SUPERVISION

Joanne Burks, as Chief Compliance Officer, is primarily responsible for the supervision of Avondale Wealth Management, LLC and its IA Reps. Advisory Clients may contact Joanne or any principal at the phone number listed on this brochure.

(Part 2B of Form ADV)

Supervised Person(s):

Steven C. Dechert, CFA

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Purpose of the Brochure Supplement:
This Brochure Supplement provides information about Steven C. Dechert that supplements the Avondale Wealth Management, LLC Disclosure Brochure document. You should have received a copy of that Disclosure Brochure. Please contact Joanne G. Burks if you did not receive Avondale Wealth Management, LLC's Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Steven C. Dechert is available on the SEC's website at *www.adviserinfo.sec.gov* (the CRD number for Steven C. Dechert is 6745454).

CFA Program:

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

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High Ethical Standards

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Global Recognition

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Comprehensive and Current Knowledge

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The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA charter, visit www.cfainstitute.org.

ITEM 2 - EDUCATIONAL AND BUSINESS EXPERIENCE

Steven C. Dechert, CFA (b. 1989), Director of Investment Research, Avondale Wealth Management, LLC.

Education:

BA in Finance from Auburn University, 2012

Business Background:

Avondale Wealth Management, LLC	(2017 - Present)
Fidelity Bank	(2014 – 2016)
Synovus Financial Corp.	(2012 – 2014)

ITEM 3 - DISCIPLINARY INFORMATION

Steven C. Dechert has not had any legal or disciplinary events in his past.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Steven C. Dechert has no outside business activities.

ITEM 5 - ADDITIONAL COMPENSATION

Steven C. Dechert doesn't receive any additional compensation from non-Clients for providing advisory services. All advisory compensation is paid by Clients directly.

ITEM 6 - SUPERVISION

Joanne Burks, as Chief Compliance Officer, is primarily responsible for the supervision of Avondale Wealth Management, LLC and its IA Reps. Advisory Clients may contact Joanne or any principal at the phone number listed on this brochure.

(Part 2B of Form ADV)

Supervised Person(s):

Christopher L. Perego

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Purpose of the Brochure Supplement:
This Brochure Supplement provides information about Christopher L. Perego that supplements the Avondale Wealth Management, LLC Disclosure Brochure document. You should have received a copy of that Disclosure Brochure. Please contact Joanne G. Burks if you did not receive Avondale Wealth Management, LLC's Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Christopher L. Perego is available on the SEC's website at *www.adviserinfo.sec.gov* (the CRD number for Christopher L. Perego is 4007830).

ITEM 2 - EDUCATIONAL AND BUSINESS EXPERIENCE

Christopher L. Perego (b. 1976), Portfolio Manager, Avondale Wealth Management, LLC.

Education:

BA in Political Science from Texas State University, 2008

Business Background:

Avondale Wealth Management, LLC	(2017 - Present)
Grinding Technology	(2016 – 2017)
Stavis and Cohen Financial.	(2015 – 2016)
FSC Securities Corp.	(2015 – 2016)
Sentinel Trust	(2015 – 2015)
LPL Financial.	(2012 – 2015)

ITEM 3 - DISCIPLINARY INFORMATION

Christopher L. Perego has not had any legal or disciplinary events in his past.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Christopher L. Perego is the President of Memorial Drive Acres HOA.

ITEM 5 - ADDITIONAL COMPENSATION

Christopher L. Perego doesn't receive any additional compensation from non-Clients for providing advisory services. All advisory compensation is paid by Clients directly.

ITEM 6 - SUPERVISION

Joanne Burks, as Chief Compliance Officer, is primarily responsible for the supervision of Avondale Wealth Management, LLC and its IA Reps. Advisory Clients may contact Joanne or any principal at the phone number listed on this brochure.